# Building an Interoperable Materials Infrastructure

May 2, 2016 Workshop

#### Co-Organizers Jim Warren, Carrie Campbell, Ian Foster, Laura Bartolo

CHiMaD Peter Voorhees, Juan de Pablo, Greg Olson







# Summary Agenda

- 7:30 8:10 Registration & Welcome
- 8:10- 10:45 1<sup>st</sup> round project presentations
- 11:00-12:50 2<sup>nd</sup> round project presentations
- 12:50- 1:50 Lunch
- 1:50 2:10 Exp & Comp data presentations
- 2:10 3:10 Small group discussions
- 3:10 3:55 Small group presentations
- 3:55 4:30 Qs, Ds, & wrap up
- 4:30 5:30 Informal demos

All presentations will be made available afterwards

# Qs for Groups discussions

- **Gp 1 Materials Research:** What tools/services are needed?
- Gp 2 Tools & Services: T&S challenges - community, industry, other T&S
- Gp 3 Infrastructure: Federation infrastructure challenges - different platforms, diverse stakeholders
- Gp 4 Interoperability: Data reusability challenges - researchers, service providers

# **Groups 10 min Presentations**

- Key points of Group discussion
- Proposed low barrier activity
- Requirements/needs/collaborations to accomplish activity



## OCT 31-NOV 2, 2016 SAVE THE DATE!

MGI Global Summit: Materials Research, Advanced Manufacturing, & Data Infrastructure

- What? 2 <sup>1</sup>/<sub>2</sub> day international conference
- Where? Chicago, IL, USA
- For Whom? 200 invited international scientists, postdoctoral fellows, & graduate students in materials research, additive manufacturing, & data informatics





## Materials Data Facility -Data Services to Advance Materials Science Research

<u>Ian Foster (foster@uchicago.edu)</u> Ben Blaiszik (blaiszik@uchicago.edu), Kyle Chard, Rachana Ananthakrishnan, Steven Tuecke Michael Ondrejcek, Kenton McHenry, John Towns

## materialsdatafacility.org globus.org











## What is MDF? We are developing services to make it more simple for materials datasets and resources to be ...





+ - Initial Foci <sup>8</sup>

## **Publication**

## Opened to external users in mid Feb 2016 ca. 2.7 TB of data currently, >10 TB incoming (May/Jun)

- Identify datasets with persistent identifiers (e.g. DOI)
- Describe datasets with appropriate metadata, and provenance
- <u>Curate</u> dataset metadata and data composition
- <u>Verify</u> dataset contents over time
- <u>Preserve</u> critical datasets in a state that increases transparency, replicability, and helps encourage reuse

# **Collection Model**

Collection	schema	access control	license	•
	storage	curation	workflow	•
		Dataset		
		Dataset		
Data	set	Metadata		
Dat	a	Dataset		•
Metad	lata	Data		
		Metadata		
UChicago P	Argonne	NCSA	Amazon S3	- •

 Collections might be a research group or a research topic...

## Collections have specified

- Mapping to storage endpoint
  - Currently handled as automatically created shared endpoints
- Metadata schemas
- Access control policies
- Licenses
- Curation workflows

## Collections contain

Datasets

- Data
- Metadata

## Metadata Persistence

- Metadata log file with dataset
- Metadata replicated in search index 10

# **Publish Large Datasets**

- Leverages Globus production capabilities for file transfer (i.e. dataset assembly), user authentication, and access control groups



- Storage resources available now
  - 100s of TB of reliable storage @ NCSA, and more storage at Argonne
  - Globus endpoint at ncsa#mdf on Nebula
  - Expandable to many PBs as necessary
  - Automated tape backup for reliability (in progress)
- Researchers can optionally use your own local or institutional storage

# **Uniquely Identify Datasets**



- Associate a unique identifier with a dataset
  - DOI, Handle
- Improve dataset discovery and citability
  - Aligning incentives and understanding the culture will be critical to driving adoption



# MDF **Submission** Walkthrough

# **Example Use Case**

## **Publishing Big, Remote Data**

<u>Collected</u> multi TB of data at a light source

Bundle the data with metadata and provenance

Want a <u>citable DOI</u> to share the raw and derived data with the community

Want their data to be <u>discoverable</u> by free text search and <u>custom</u> <u>metadata</u>



# **MDF Collections**

		rianage Data	Fublish	Groups	Support -	Dlaiszik 🔻
1	Browse & Discover	Data Publication	Dashboard	Communities	s & Collections	
Submit: Select Collection						
APS Sector 1 « Materials Data Facility MDF Demo Collection « Materials Data Facility MICCoM « MICCoM Community TestMDF « Materials Data Facility Voorhees Group « Materials Data Facility						

#### **Recall: Policies Set at the Collection Level**

- Required metadata, schemas
- Data storage location
- Metadata curation policies

# **MDF Metadata Entry**

- Scientist or representative describes the data they are submitting
- For this collection Dublin Core and a custom metadata template are required

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# **MDF Custom Metadata**

- Scientist or representative describes the data they are submitting
- For this collection Dublin Core and a custom metadata template are required

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# **Dataset Assembly**

- Shared endpoint is auto-created on collection-specified data store
- Scientist transfers dataset files to a unique publish endpoint
- Dataset may be assembled over any period of time
- When submission is finished, dataset will be rendered immutable via checksum



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Task List			
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Destination	alobuspublish#mdf-publications	Bytes Transferred	626.12 GB
Condition	SUCCEEDED	Effective Speed	62.51 MB/s
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Requested	2016-03-14 19:13 pm	Cancelled	0
Completed	2016-03-14 22:00 pm	Expired	0
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# **Dataset Curation**

- Optionally specified in collection configuration
- Can be approved or rejected (i.e. sent back to the submitter)

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Title:	Al-Cu Coarsening 4D Tomography Dataset	
Authors:	Fife, J.L.	
	Gibbs, J.W.	
	Gulsoy, E.B.	
	Park, CL	
	Thornton, K.	
	voornees, P.w.	
Keywords:	in situ	
	4D coarsening	
	aluminum-copper alloys	
	dynamic morphological evolution	
	solid-liquid interfaces	
Issue Date:	2014	
Publisher:	Northwestern University	
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Reject	If you have reviewed the item and found it is <b>not</b> suitable for inclusion in the collection, select "Reject". You will then be asked to enter a indicating why the item is unsuitable, and whether the submitter should change something and re-submit.	message
Do Later	If you wish to leave this task for now, and return to the data publication dashboard, use this option.	

# Mint a Permanent Identifier

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Can optionally be DOI or Hand.e

# **Dataset Record**

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Items in Globus are protected b	by copyright, with all rights reserved, unless of	herwise indicated.			

# **Dataset Discovery**

Search F	Results		Discover	
		advanced search	Author	
Community r	results (1 result)	Θ	Fife, Julie L.	6
Results 1-7 of	f 7	Θ	Gibbs, John W.	6
Issue Date	Title	Author(s)	Voorhees, Peter W.	5
9-Feb-2016	D16 Dataset for Determination of Residual Stress in a Park, Jun-Sang; Ray, Atish K.;	Park, Jun-Sang; Ray, Atish K.;	Dawson, Paul R.	1
	Microtextured Alpha-titanium Component using High Energy Synchrotron X-ray	Dawson, Paul R.; Lienert, Ulrich; Miller, Matthew P.	Lienert, Ulrich	1
11-Feb-2016	Dataset for Segmentation of Four-dimensional, X-ray	Gibbs, John W.; Voorhees, Peter W.;	Miller, Matthew P.	1
10 14 0010	Computed Tomography Data	Fire, Julie L.	Park, Jun-Sang	1
19-Mar-2016	Liquid-solid Metallic Mixture Coarsening Data - 80% solid	Gibbs, John W.; Voornees, Peter W.; Fife, Julie L.	Ray, Atish K.	1
19-Mar-2016	Liquid-solid Metallic Mixture Coarsening Data - 28% Solid	Gibbs, John W.; Voorhees, Peter W.; Fife, Julie L.	Issue Date	
19-Mar-2016	Liquid-solid Metallic Mixture Coarsening Data - 35% Solid	Gibbs, John W.; Voorhees, Peter W.; Fife, Julie L.	2016	6
19-Mar-2016	Liquid-solid Metallic Mixture Coarsening Data - 55% solid	Gibbs, John W.; Voorhees, Peter W.; Fife, Julie L.		

Discovery



## Coming late 2016-ish

25

- Search and query datasets in modern ways e.g. via indexed metadata rather than remembering file paths
- Discover distributed materials resources (more later)

Q MDF - TMS-2016-MDF	w		Future
TOP HIT		_	
M TMS-2016-MDF			
FOLDERS	The Materials Data Facility - Data Services to Advance Materials Science Research		
mdf	I. Foster <sup>12</sup> , R. Ananthakrishnan <sup>1</sup> , B. Blaiszik <sup>1</sup> , K. Chard <sup>1</sup> , J. Pruyne <sup>1</sup> , J. Towns <sup>1</sup> , S. Tuecke <sup>12</sup>	Snotlight to	or all l
MDF - Desktop	<sup>1</sup> Computation Institute, 5735 South Ellis Avenue, Chicago, IL, 60637, University of Chicago <sup>2</sup> Mathematics and Computer Science Division, Lemont, IL,	opouigit	
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mdf2iso	preservation		
DOCUMENTS	In collaboration between Globus, the National Center for Supercomputing Applications, and the Center for Hierarchical	200000	
20151208-NCSA-PIRE-MDF	Materials Design (CHIMaD), we are building the Materials Data Facility (MDF) to advance materials science research. Based on lessons we have learned from direct interactions with materials	accc33	
EZIDOrderForm-mdf	researchers, we are developing capabilities to promote open data sharing, simplify data publication and curation workflows,		
20151006 - MDF - MGI Review - A	encourage data reuse, and provide powerful data discovery interfaces for data of all sizes and sources. Specifically, MDF services will allow individual researchers and institutions to	regardles	S OT
BuildingMDF-bb	<ol> <li>enable publication of large research datasets with flexible policies; 2) grant the ability to publish data directly from local</li> </ol>		
BuildingMDF	storage, institutional data stores, or from cloud storage, without third-party publishers; 3) build extensible domain-specific metadata; 4) develop publication workflows; and 5) access a	locatio	n l
BuildingMDF-2.docx	discovery model that allows researchers to search, interrogate, and build upon existing published data.	ioodio	

# Summary

- Storage is allocated and available. Some early adopters are making use!
- Web UI is available, API under development
- Currently interacting with groups across multiple disciplines, institutions, and institution types



MDF Tutorial tomorrow! https://github.com/blaiszik/m aterials-data-facility-training

#### **Tentative Schedule**

Time	Activity
9-9:30a	Overview and Discussion of the Materials Data Facility (MDF)
9:30-10a	Sign up for Globus and MDF, Set up an Endpoint
10-11a	Identification of Key Datasets and Metadata Formulation
11a-12p	Ingest datasets into MDF

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# **MaterialsDataFacility.org**



# **Thanks to Our Sponsors!**





Coming Q2 2016 via collaboration w/ NIST

- Find existing, widely distributed, materials resources
- MDF will run an instance of MRR, currently populating before making widely available



[Dima, Youssef, et al. @ NIST] <sup>29</sup>

# Globus Background

# **Globus Platform-as-a-Service (PaaS)**



# **Globus Background**

#### Endpoint

- E.g. laptop or server running a Globus client (e.g. Dropbox client)
- Enables advanced file transfer and sharing
- Currently GridFTP, future GridFTP + HTTP

### Some Key

#### Features

- REST API for automation and interoperability
- Web UI for convenience
- Optimizes and verifies
   transfers
- Handles auto-restarts
- Battle tested with big data



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# Where are we Now?



## Materials Data Publication/Discovery is Often a Challenge



## Materials Data Publication/Discovery is Often a Challenge



# Materials Data Publication/Discovery is Often a Challenge



# **Share Data with Flexible ACLs**



Share data publicly, with a set of users, or keep data private

# **Leverage Curation Workflows**



- Collection administrators can specify the level of curation workflow required for a given collection e.g.
  - No curation
  - Curation of metadata only
  - Curation of metadata and files

# **Customize Metadata**



- Build a custom metadata schema for your specific research data
- **Re-use existing metadata schemas**
- Working in conjunction with NIST researchers to define these schemas
- Can we build a system that allows
  - E.g. a schema "polymers" might inherit and expand upon the "base material" of NIST
  - Versioning
    - E.g. Understand contextually how to map fields between versions
  - Dependence
    - E.g. Allows the ability to build consensus around schemas

# Registering Materials Resources

[w/ NIST – Youssef, Dima]40

# **Materials Resource Registry**



http://acceleratornetwork.org/mse-challenge/

## Materials Science Data Challenge

# **Materials Resource Registry**

#### Data Resources

#### Computed Data

#### AFLOW database

Computational Materials Data (CMD) Network

Harvard Clean Energy Project

Materials Project

National Institute of Standards and Technology (NIST) Interatomic Potentials Repository Project

Open Knowledgebase of Interatomic Models (KIM) or OpenKIM

Open Quantum Materials Database (OQMD)

Experimental (and possibly computed) Data

3D Materials Atlas

American Mineralogist Crystal Structure

#### Data Mining Tools

#### Best Data Mining Tools by Quora

Citrine. See also their blog posts on machine learning for the materials scientist part 1 and part 2.

Dream3D

Fiji (ImageJ)

Granta (Material Intelligence)

Massive Online Analysis (MOA)

Materials Knowledge Systems in Python (PyMKS)

#### Matlab

Matlab Toolbox for Dimensionality Reduction by Laurens van der Maaten

nanoHUB

#### Nutonian Eureqa

#### Places to Publish, Share (and Find) Data

#### Journals with Data Focus

Data in Brief (DiB) (Elsevier) . See also Harvard Dataverse DiB section.

#### Harvard Dataverse

Integrating Materials and Manufacturing Innovation (IMMI) (see Data Descriptor article type)

#### Materials Discovery (Elsevier)

Open Data journals at Elsevier. Part of a number of projects at Elsevier supporting the Materials Genome Initiative. See also Elsevier's page on their resources for the MS&E Data Challenge.

Scientific Data (Nature Publishing Group)

#### **Data Repositories and Data Sharing Tools**

Citrine (see their blog for details on their support of datasets for the Challenge)

## Materials Accelerator Network

# **Materials Resource Registry**



## **Browse Results**

#### [w/ NIST - Youssef, Dima]43

# What's Currently Available?

- Web interface to support data publication via Globus platform (identify management, user groups, optimized big data transfer)
- 100s of TB of storage at NCSA (scalable to many PB) more at Argonne (1.7 PB on Petrel)
- Help with developing metadata schemas to describe your research datasets
- Materials resource registry. Email me to get your resource added! (blaiszik@uchicago.edu)

# What are we looking for?

- Early adopters, willing to get their hands dirty with the service and give honest feedback
- Key datasets and resources of all sizes, shapes, raw or derived, that might help us understand the process better

# **Next Steps**



- Identify datasets to pilot publication pipelines and build schema repository
- Engage with researches working with materials data to understand use cases and learn friction points
- Please talk to us if you have data you want to share, publish, discover, ...

# **Presentations**

- <u>B. Blaiszik</u>, K. Chard, R. Ananthakrishnan, J. Pruyne, J. Wozniak, M. Wilde, R. Osborn, S. Tuecke, I. Foster. "Globus Research Data Management Services and the Materials Data Facility", Sept. 2015, Center for PRedictive Integrated Structural Materials Science (PRISMS) Annual Meeting,
- <u>B. Blaiszik,</u> K. Chard, J. Pruyne, J. Towns, S. Tuecke, I. Foster. "The Materials Data Facility (MDF) Data Services to Advance Materials Research", Oct. 2015, Materials Science and Technology Conference, Columbus, OH, USA.
- <u>Ian Foster</u>, B. Blaiszik, K. Chard. "The Materials Data Facility", Oct. 2015, 4th National Data Service Consortium Workshop, San Diego, CA, USA.
- <u>B. Blaiszik, K. Chard, I. Foster.</u> "The Materials Data Facility (MDF) Data Services to Advance Materials Research", Dec. 2015, National Center for Supercomputing Applications Joint Materials Science Seminar, University of Illinois at Urbana-Champaign, Urbana, IL, USA.
- <u>B. Blaiszik</u>, K. Chard, I. Foster. "The Materials Data Facility (MDF) Data Services to Advance Materials Research", Dec. 2015, Integrated Imaging Initiative Seminar, Argonne National Laboratory, Lemont, IL, USA.
- <u>M.</u> Ondrejcek, B. Blaiszik, K. Chard, J. Pruyne, R. Ananthakrishnan, J. Towns, K. McHenry, S. Tuecke, I. Foster. "Materials Data Facility Data Services to Advance Materials Science Research", Feb. 2016, T2C2 DIBBS Meeting, University of Illinois at Urbana-Champaign, Urbana, IL, USA.
- <u>B. Blaiszik</u>, K. Chard, J. Pruyne, R. Ananthakrishnan, J. Towns, S. Tuecke, I. Foster. "Materials Data Facility Data Services to Advance Materials Science Research", Feb. 2016, (invited) TMS 2016, Nashville, TN, USA.

# **Publications**

- Kyle Chard, Jim Pruyne, Ben Blaiszik, Rachana Ananthakrishnan, Steven Tuecke, and Ian Foster. "Globus Data Publication as a Service: Lowering Barriers to Reproducible Science." In *e-Science (e-Science), 2015 IEEE 11th International Conference on*, pp. 401-410. IEEE, 2015.
- Ben Blaiszik, Kyle Chard, Jim Pruyne, Rachana Ananthakrishnan, John Towns, Steven Tuecke, and Ian Foster. "Building a Materials Data Facility- Data Services to Advance Materials Science Research", Materials Science and Technology 2015, 2015.
- Manuscript in prep for special issue of JOM on materials data services

# **Lessons Learned**

# **Lessons Learned**

- The demand is there from <u>researchers</u> and <u>institutions</u>
- Lots of cross-over with centers and projects
  - (NIST) CHiMaD
  - (DOE) MICCoM, JCESR, PRISMS, Argonne, I<sup>3</sup>
  - (NSF) T2C2 [DIBBS], AMI-CFP (PIRE), HV/TMS (I/UCRC), IMaD BD Spoke<sup>\*</sup>

### Data Heterogeneity is a challenge

### Friction points

- Data model (v 1.0)
  - Need data objects e.g. {"temperature":100, "unit":"K"}
  - Likely need finer grained metadata capabilities (i.e. file-dir level)
- More data flavors (immutable alone is not enough)
- Data gathering in retrospect
- Schema generation and interoperability
  - Working with NIST, RDA, Citrine et al.
- Differing approval processes
- Lack of programmatic interface (planned). e.g. Integration with other institutional publication platforms
- Support for data interactivity and visualization
- Versioning



- Data-driven experiments using HPC resources and workflow technologies
- Real-time interaction with data regardless of data location (pending appropriate data access) and data size
- (future) Machine learning across datasets and storage locations
- (future) Automated discovery support



# **Data Publication Pipeline Analysis**



- Numbers for late Nov. early Feb.
  - A bit misleading since some of these are groups or centers rather than individuals
- No lossy stages detected yet
- Rate limiting step is data gathering+ data description × The image part
  - **Building metadata schema**
  - Populating schema with dataset values

# **Discover Research Datasets**



- Search on file metadata, custom metadata, and indexed file-level data
  - Goal: Intuitive search (e.g. Google-style) with support for more complex range

queries and faceting (e.g. Amazon-style)

# **Globus Background**

#### Endpoint

- E.g. laptop or server running a Globus client (e.g. Dropbox client)
- Enables advanced file transfer and sharing
- Currently GridFTP,
   future GridFTP + HTTP

### Some Key

#### **Features**

- REST API for automation and interoperability
- Web UI for convenience
- Optimizes and verifies
   transfers
- Handles auto-restarts
- Battle tested with big data

